

Exhibit F

Home

Explore

Notifications

Messages

Graph

Premium

Bookmarks

Communities

Verified Orgs

Profile

More

Post

Post

George Palikaras 
@palikaras

...

Fridays dilemma: the new administration for **\$MMAT** is deeply saddening and extremely disappointing. It could have been avoided. This is a case of dry power & control taken over a company over the last 12+ years, that the incoming leadership of Wysong, who are extraordinary men in their own way, have a very good up coming plan involving metallurgical and nanomaterial technologies, training the current by adding world-class nano, facturing capabilities, and facilities to expand future growth. I would highly recommend global brands, companies, and institutions such as GE, GEFCO, GEFCO, EFCO, VALEO, StoraEnso, Visteon, ALGEMA, ACC, AGR, DAE Systems, FLSA, Midea, Panasonic, LG Electronics, Samsung, Wynn, Bosch, SONY, Dupont, PPG, Sembcorp, Clariant, Scania, Spanish, and many other great organizations.

Almost 3 months ago, a few days after the company was taken to the SEC, rechristened in a new name, I laid out a \$45B+ recapitalization plan (out-of-court) to MVEA and their financial advisor Duxora Partners LLC—a name that I think will be forgotten as a company that failed. In this plan, we were going to expand the new globalized company, with bridge financing to support the initial 3 years of new management and to negotiate a plan to shareholders. It was due diligence and under MVEA, I was also assured that the billion-dollar potential claim with Wys was rock solid, leading to the first MMAT price release—yet critical facts like size of the claim and the names of the broker-dealers involved (which I did not share with anyone) for reissuing warrants.

In September last year, there were additional financing offers and terms sheets that would, in my opinion, have avoided all this. And now? We're not taking the company with Wys and his team to continue the case. I applaud the Investor, albeit a bit late, of the importance of the vote to the shareholders. Setting off a paradigm of honest, fair, and transparent disclosure, just as one of the strengths in a series of irrevocable decisions. In my opinion, this Board and management and their actions have destroyed a sense of the company's credibility which will be brought to light.

The day before right before 2020, our firm made this proposal to Wys, which he turned down. I am not sure if he was afraid of the judgment and a ruling according to the court's criteria. The reality is that neither such a ruling nor the Board violated the majority of our shareholders' trust with the senior partners, or had any plan to create a problem.

No oversight.

No bias.

No overstatement.

No communication...

Irony and, how many did not see, were completely ignorant, or worse, contemptuous, of the fact that MMAT's largest shareholder did not sign the original 2018 shareholder's pact signed in November, and that, contrary to what the truth came through, in April, looking forward to increasing the trust.

#Leadership #CorporateGovernance #Shareholders #BusinessEthics #Chapter7

Search

Relevant people

George Palikaras 
@palikaras Follows you
Deep Tech entrepreneur
Passionate about nanomaterials, Future
@Metamaterialtec S
Dermatologist #nanomaterials
#metamaterials

Live on X

APOLLO49  is hostingEXCLUSIVE: Reporters
Reopened Orion SWAY...
...

Benay Johnson  Is host
JKP Assassination File
RELEASED. Clark Howlett...

Stephen Crowley  Is hc
JKP File Unlocked
Examining the Biggest Cl...

Reuters  is hosting
Reports of shelling
outside CIA building

CNN JY  is hosting
JKP BREAKING: KJY/...
RIPPLE EXAM - CLOTHES ON

Show more

Explore

Tesla Attacks Classified as
Terrorism

Trending now - Crime -

SEC Ends Legal Battle with
NFT's Non-Bitcoin Co. On

2 hours ago - Finance -

Banned Biden's Trump A
Third Term

Trending now - Politics

DeSantis and Musk Push
Education Overhaul

Trending now - Educati...

Show more

Document 38-3
@fearles59324823

Platinum
@PlatinumSparkles

Policy

Home
Explore
Notifications
Messages
Grok
Premium
Bookmarks
Communities
Verified Orgs
Profile
More
Post

Post your reply

Reply

Platinum @PlatinumSparkles · Aug 12, 2024

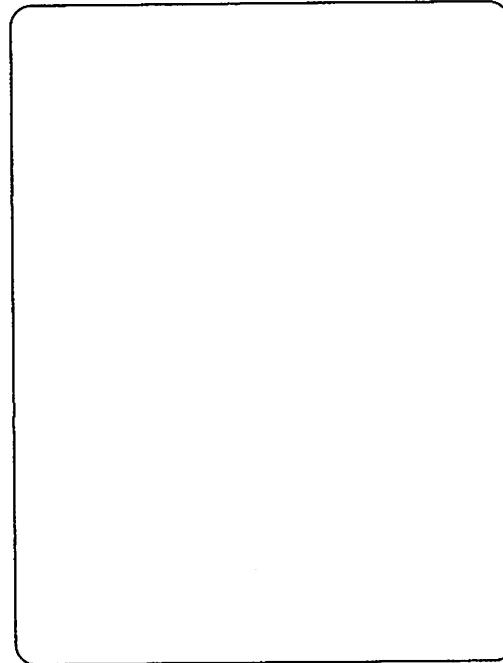
Kenneth the red said you traveled down to the ocean to see

the sunrise going to the alligator's home. I bet you just got bloodied
again, going back home?

The community says the big bad wolf ate you and I know & you can't
survive and in the process we were KO'd.

Like

Show more



4

5

77

2.8K

2

Neil R. Basile, Esq. @BasileEsq · Aug 12, 2024

... said, an NYU student who is learning to become a lawyer
and is a member of the Criminal Justice Center. The student @palikaras

... is under investigation after attempting to steal \$100,000 from a
law firm that is owned by one of their professors.

4

5

77

2.3K

2

✓ Jennifer
@fearless59324823

Platinum
@PlatinumSparkles

q

Home

Explore

Notifications

Messages

Grok

Premium

Bookmarks

Communities

Verified Orgs

Profile

More

Post

~*~Jennifer~*~
@fearless59324823

o

Platinum
@PlatinumSparkles



q

Home

Explore

Notifications

Messages

Grok

Premium

Bookmarks

Communities

Verified Orgs

Profile

More

Post

~*Jennifer~*
@fearles59324823

o

Platinum
@PlatinumSparkles



Exhibit G

Profile

Explore

Notifications

Messages

Block

Premium

Bookmarks

Communities

Verified Orgs

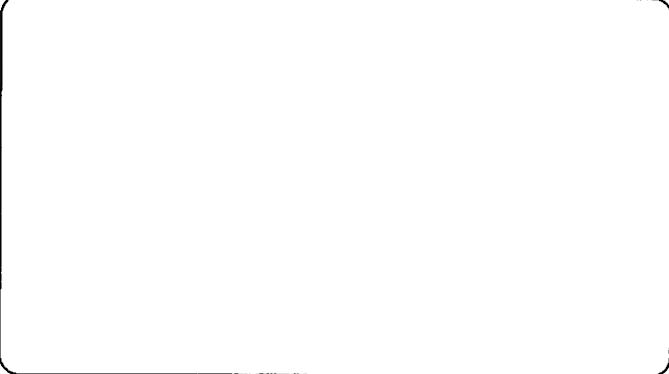
Profile

Notes

Post

[@fearles59324823](#) • Apr 3, 2024

Apple, and the Apple logo are trademarks of Apple Inc., registered in the U.S. and other countries.



View All 1,300 posts from this user

Approved and awaiting moderation

0 0 0 36

[@johntaylor30](#) • Mar 25, 2024

I think this is the last of the \$MMAT posts. I was thinking of viewing this in the US, but I'm staying in the UK.

[@palikaras](#) • Mar 25, 2024

Apple CEO Tim Cook has been invited to speak at the 2024 SMMTLP conference.

[@aaronmchow](#) • Mar 25, 2024

Apple CEO Tim Cook has been invited to speak at the 2024 SMMTLP conference.

[@Dreamer1972Joe](#) • Mar 25, 2024

Apple CEO Tim Cook has been invited to speak at the 2024 SMMTLP conference.

[@ricsaragiotto](#) • Mar 25, 2024

Apple CEO Tim Cook has been invited to speak at the 2024 SMMTLP conference.

[@No2PencilFight](#) • Mar 25, 2024

The 2024 SMMTLP conference.

1 2 2 6 259

[@DennisTheArtist](#) • Mar 26, 2024

Apple CEO Tim Cook has been invited to speak at the 2024 SMMTLP conference.

[@WIAforMMTI](#) • Mar 26, 2024

WIA for MMTI

1 2 2 943

[@fearles59324823](#) • Apr 3, 2024

Apple, and the Apple logo are trademarks of Apple Inc., registered in the U.S. and other countries.

Apple, and the Apple logo are trademarks of Apple Inc., registered in the U.S. and other countries.

Post

[@fearles59324823](#) • Apr 3, 2024

Apple, and the Apple logo are trademarks of Apple Inc., registered in the U.S. and other countries.

3 hours ago • Finance

2 hours ago • Crime

Must be deleted by 7:00 AM PT. The Biden

Judge impeachment

Trending now • Politics

Big Money: Trump's Financial

Trending now • Security

Show more

[Terms of Service](#) [Privacy Policy](#)

[Accessibility](#) [Ads info](#) [More ..](#)



What's holding you back now? What did you want to say in the start?

Release the right side dock.

Probably the most time-usage.

PhyreGold @PhyreGoldMAJIC · Mar 25, 2024

Word subjects are used to lose meaning, talk publicly.

■@XxxBigOPxxX @XxxBigOPxxX · Mar 25, 2024

One day we'll turn white & white back to grey. I feel you, but the economy and the board took me interested for a while, empty promises, your a broken galaxy while ITC DKEE is wind, you never brought anything to the table. On the other hand, I think I'm the only one left in POC.

Vic @vicnass83 · Mar 26, 2024

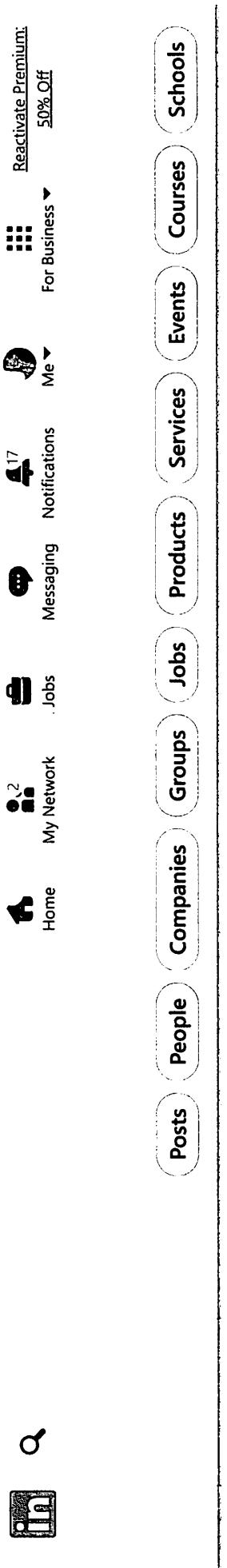
That's the truth Georgia. You know me or with **STrCh** was transparent from the beginning. you, eternally you baby **SMmat** on the NASEC HQ. You, nothing to accomplish, trying to go along with the crowd, you and your team of all investors.

Post

Home
Explore
Notifications
Messages
Grok
Premium
Bookmarks
Communities
Verified Orgs
Profile
More
Post



Exhibit H



Uzi Sasson • 3rd+
 CFO of Meta Materials Inc. (Nasdaq: META) - Tenured CEO/CFO for...
 San Francisco Bay Area
 Experience: Meta Materials Inc. (META®), Fabric Systems (formerly Katena Computing Technologies, Inc.), and 5 more
[View full profile](#)

[Message](#)

[+ Follow](#)
 Rus S. • 2nd
 Implementation & Training
 Visit my website
 3mo •

Posts mentioning Uzi

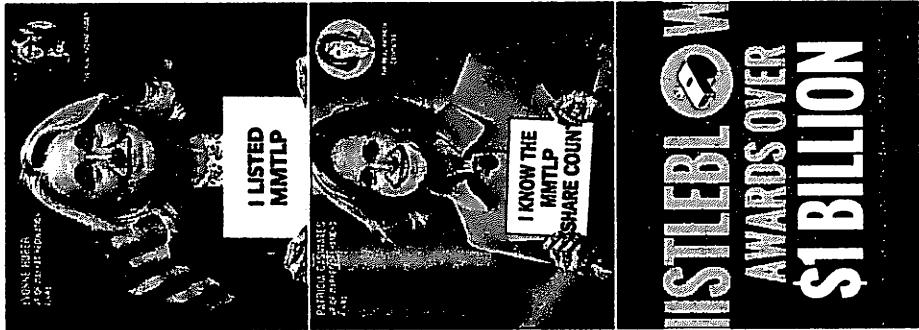
Which pays better? The crime or the whistleblower? United States Senate Committee on Finance Pete Sessions Hilltop Securities Inc. Uzi Sasson The Depository Trust & Clearing Corporation (DTCC) Ken Paxton Douglas Cifu Mark Tritton US Govern ...more

DISMAL'S SMACKS

Whistleblower Alert! SEC awards \$98 million to two whistleblowers, meaning the fine levied ranged between \$326,666,666.67 and \$980,000,000 dollars.

By dismal-jellyfish • 23 Aug 2024

[View in browser](#)



2 comments • 1 repost

Like

Comment

Repost

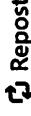
Share

Follow ...

Scott Hooper • 3rd+
Registered Nurse/Nursing Leadership
4mo •

Uzi Sasson Alison Christilaw, MBA, ICDD Board Director Philippe Morali Steen Karsbo Ken Hannah congratulations to the BOD at Meta Materials Inc. (META®).

3 comments

[Comment](#)[Share](#)**Cody Wheelis PSCM** • 3rd+Sales / Buyer
4mo • 1

Uzi Sasson you are garbage. I am not sure how you sleep and I hope you pay for what you have done to a flourishing company with great groundbreaking technology. I assume you were hired to come in and piecemeal this company and ...more

1 3

[Follow](#) ...[Comment](#)[Share](#)

2 comments

[See all posts mentioning Uzi](#)**Posts**

From my network (Past 24 hours) (Past week)

[Follow](#) ...**Scott Hooper** • 3rd+Registered Nurse/Nursing Leadership
5mo • 1

Uzi Sasson will you resign as CEO of Meta Material, along with current BOD's, reinstate George Palikaras as chairman and CEO?

23

4 comments • 5 reposts

Like

Comment

Repost

Share

George Palikaras • Following
 Deep Tech Entrepreneur | CxO | Founder | Board Member
 5mo • Edited • 1

Meta Materials Inc. (META®) and the Silencing of Innovation, a cautionary tale for aspiring #entrepreneurs.

amended (the "Exchange Act"), nor any of Employee's representatives acting on behalf of or in concert with Employee (or any of its affiliates) will in any manner, directly or indirectly, (a) effect or seek, offer or propose (whether publicly or otherwise) to effect, or cause or participate in or in any way assist any other person to effect or seek, offer or propose (whether publicly or otherwise) to effect or participate in, (i) any acquisition, whether by purchase or otherwise, of any loans, securities, assets or rights to acquire securities of the Company; (ii) any tender or exchange offer, merger or other business combination involving the Company; (iii) any recapitalization, restructuring, liquidation, dissolution or other extraordinary transaction with respect to the Company; or (iv) make, or in any way participate, directly or indirectly, in any "solicitation" of "proxies" (as such terms are used in the proxy rules under the Exchange Act and the regulations thereunder) to vote, or seek to advise or influence any person with respect to the voting of any voting securities of the Company; (b) form, join or in any way participate in a "group" (as defined under the Exchange Act) with respect to any voting securities of the Company; (c) otherwise act, alone or in concert with others, to seek to control or influence the management, board of directors or policies of the Company or any of its affiliates; (d) take any action which could reasonably be expected to force the Company or any of its affiliates to make a public announcement regarding any of the types of matters set forth in clause (a) above; or (e) enter into any discussions or arrangements with any third party with respect to any of the foregoing. Employee also agrees during

Meta Materials Inc. (META®) and the Silencing of Innovation!

George Palikaras

Future #entrepreneurs, beware! This cautionary tale is unfolding at Meta Materials Inc. (META®), wher...

78

21 comments • 20 reposts

Like

Comment

Repost

Share



Ryan Franz • 1st

Using no way as way, having no limitations as limitation.
5mo • 5

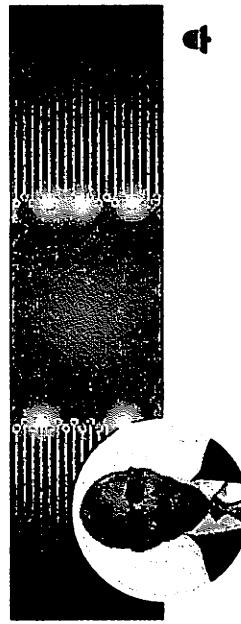
Uzi Sasson Knew it! You're a #Badactor

Need to drain the swamp over at Meta Materials Inc. (META®) and Dan ...more

Kim K. • 2nd

5mo • 1

Uzi Sasson has historical connections to TERRORIST COUNTRIES! Please see the attached SEC notification.



Uzi Sasson

CEO of Meta Materials Inc. (META) - Tenured CEO/CFO for public and private/high tech companies

San Francisco Bay Area

1

Like

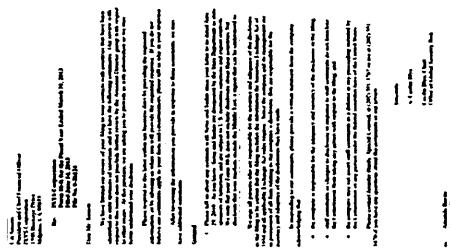
Comment

...

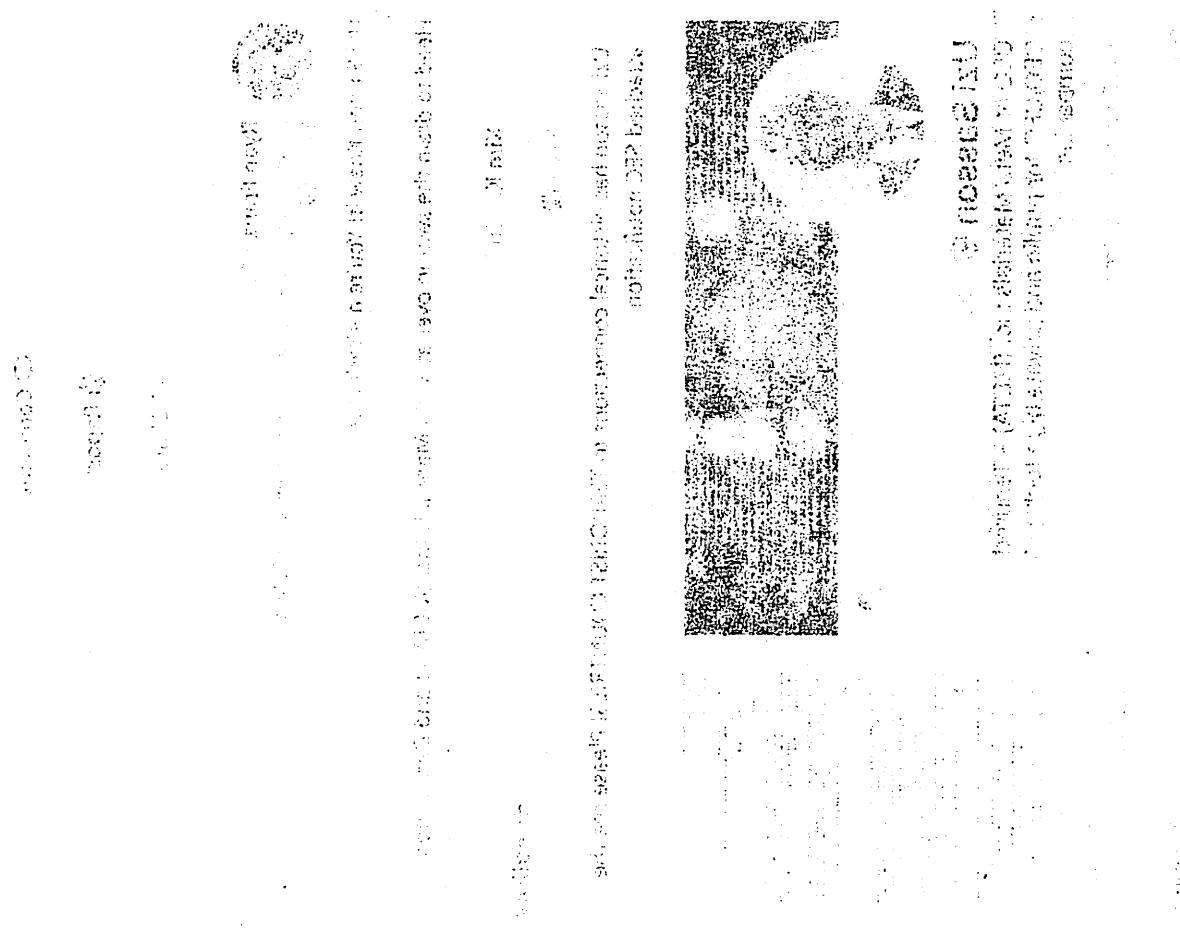
...

...

+ Follow



2 comments



2025 RELEASE UNDER E.O. 14176

 [Repost](#)

 [Share](#)

[See all post results](#)

People

[1st](#) [2nd](#) [3rd+](#) [Actively hiring](#)

Uzi Sasson • 3rd+

Principal Engineer, Power and performance (PnP) design...
Haifa District, Israel

Uzi Sasson • 3rd+

Director at Rivera Electronics
North Miami Beach, FL

[Message](#)

[Message](#)

[See all people results](#)

More posts

Rus S. • 2nd

Implementation & Training

[Visit my website](#)

4mo • 

Hey there Jack Harding...Uzi Sasson... guess you didn't follow up on anything following...
your turfing of founder @palkikaras after stacking the \$MMAT BoD?
THEN you sacked the SAB and told shareholders that this was irrelevant ...more

[+ Follow](#) ...

As and when there are further material developments, they will be provided via a press release and/or an SEC filing.

Current Reports on Form 8-K are filed as and when required.

Best regards,

Jeff

Best regards,
Jeff

HALIFAX, NS / ACCESSWIRE / June 12, 2023
/ Meta Materials Inc. (the "Company" or "META®")
(Nasdaq:PMAT) (FSE:PMAT), an advanced materials
and nanotechnology company, today announced
that Prof. Jeff Dahn is joining its Scientific Advisory
Board effective June 15, 2023. Prof. Dahn is a
pioneering researcher and developer of lithium-ion
battery technology and leads a large research
group at Dalhousie University. Prof. Dahn's
expertise will bolster META's endeavors to drive
innovation of NCORE™ and NPORE® battery
materials, enabling the development of new
lithium-ion batteries that are safer, more efficient,
and environmentally sustainable.

Rob Stone
Vice President, Corporate
Development and Communications
Mobile: 1-416-200-1111
Email: robert.stone@meta-beyond.com



2



Like

Comment



Repost



Share

1 comment · 1 repost

•

George Palikaras • Following
Deep Tech Entrepreneur | CxO | Founder | Board Member
5mo • 66

Dear 24M Technologies is it true that you have become the recent purchaser of Meta Materials Inc. (META®) 's NPORE intellectual property for \$825k? Is it true that the META had a potential claim against you for infringing its battery separate ...more

7 comments · 11 reposts

 Like

 Comment

 Repost

 Share

 Follow

...

Dora Vell • 2nd
Retained Exec Search - Tech Board Members & Execs

[Visit my website](#)

10mo • 

Meta Materials appointed Uzi Sasson as President, in addition to his role as CEO
#President

 [Repost](#)

 [Share](#)

New post in Software/Technology: AI, Marketing, Social Media, Startups, Blockchain, Human Resources & Metaverse

Rus S. • 2nd
Implementation & Training
[Visit my website](#)
7mo • Edited • 

Meta Materials Inc. (META®) Uzi Sasson & BOD - are you up holding fiduciary duties?
If not, is it punishable by RLCO? @ <https://lnkd.in/gDtiPusj>

 [AA](#)

 [sec.gov](#)



Labour Standards Complaint

On April 12, 2024, a complaint was filed in the Nova Scotia Labour Standards Division, against the Company by George Palikaras, the former President and CEO of the Company. The complaint asserts claims under Section 21 of the Labour Standards Code and seeks complainant's reinstatement or alternatively, damages in lieu of reinstatement. The case is currently pending. No financial impact of a loss contingency has been recognized in the condensed consolidated interim financial statements, as this matter does not meet the required criteria of being both probable and reasonably estimated at this time.



3 comments

4
Like

Comment

Repost

Share

George Palikaras • Following
Deep Tech Entrepreneur | CxO | Founder | Board Member
5mo • Edited • 1

Update for fellow shareholders: Meta Materials Inc. (META[®]) is being dismantled before our eyes, potentially affecting other shareholder matters. We have been kept in the dark for months. This knee-capping, in my opinion, does not benefit anyone and is a breach of fiduciary duties.

If you value your investment and the world-class technology still within the company, please take action.

FACT 1: After the 8-K announcing the 80% workforce reduction, I emailed the Board and proposed offering all my shares back to the treasury to help the company raise new capital and transition under new management.

FACT 2: I have issued new demand letters through different law firms due to discrepancies and issues requiring urgent attention. Despite my efforts, there has been no support for resolution[†] I would like for the board and management to share my demand letters and any responses in full.

FACT 3: I still hold the largest stake in the company and remain connected to shareholders, former employees, customers, and suppliers of Meta Materials Inc. (META[®]), many of whom are ready and willing to testify regarding MMAT's management actions.

Rest assured, I work daily with all my resources to save our company's world-changing technologies and hold \$MMAT Management accountable. Transparency is crucial. IMHO, the current Board and Management are only looking after themselves, are completely misaligned with our mission, and do not intend to create any shareholder wealth. This is evidenced by recent announcements, lack of transparency, lack of ownership, and many more indicators that will be revealed in time.

I urge Uzi Sasson, Jack Harding, Allison Christilaw, MBA, ICD.D Board Director, Steen Karsbo, Ken Hannah, and Philippe Morali to RELEASE the non-confidential teaser document and reveal who the financial advisory firm is, reveal who the battery tech (NPORB) new asset owner is, describe what the relationship (if any) with Authentix Security Print Solutions Ltd is, and then to do us a favor and resign. Alternatively, they risk becoming the first Board on Nasdaq that will lose three consecutive major shareholder proposals within 12 months. A temporary shareholder committee can be put in charge anytime. If the Nanotech asset deal cannot be reversed, the company will forever lose its metamaterials foundry and its nanomaterials volume manufacturing platform capabilities worth over \$150M in intrinsic/replacement value based on my estimates. Even so, a new, "META 2.0" can still re-emerge. This could be an AI-driven device tech company focused around the ElectroOptics (VLEPSIS) imaging technology (pixel-as-a-service), which, given enough time and scale, can become a Fortune 500 company.

FYI, see the page extract below image for a little sample of one of the demand letters... One last FACT... the company's website is showing a leadership team page where more than half of these people are already gone for weeks, why are shareholders mislead with such lies???

Exhibit I

Search

@kshaughnessy2

\$MMTLP

@JunkSavvy @busybrands @JWesChristian
@bleedblue18

x.com/junksavvy/stat...

Post

12:16 PM · Jun 25, 2024 · 19 Views

19 533 24

@Leeg86962860883 · Jun 25, 2024

... Show more

... Trending now · Crime ·

... Trending now · Finance ·

... Trending now · Politics ·

... Trending now · Education ·

Show more

Terms of Service

Home

Explore

Notifications

Messenger

Group

Premium

Bookmarks

Communities

Verified Orgs

Profile

More

Post

 @fearless59324823

 PerryMu  @PerryMu23644678 · Jun 25, 2024

Replying to @BasileEsq and @JunkSavvy

 @BasileEsq  @JunkSavvy · Jun 25, 2024

 Jack Dan  @JackDan44615113 · Jun 25, 2024

 Platinum
@PlatinumSparkles

Home
Explore
Notifications
Messages
Grok
Premium
Bookmarks
Communities
Verified Orgs
Profile
More

Post



Exhibit J

Fill in this information to identify the case:

Debtor name Meta Materials Inc.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) 24-50792

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. See Schedule to SOFA Q3

\$5,896,089.97

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

Debtor Meta Materials Inc.Case number (if known) 24-507924. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See Schedule to SOFA Q4	Various	\$8,182,005.38	Various

Insiders5. **Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. **Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Meta Materials Inc. v. Georgios Palikaras and Lamda Guard Technologies Inc. TBA	Civil	Supreme Court of Nova Scotia The Law Courts 1815 Upper Water Street Halifax, NS B3J 1S7	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. In re Meta Materials Inc. Securities Litigation 1:21-cv-07203	Putative Securities Class Action	U.S. District Court for the Eastern District of New York 225 Cadman Plaza East Brooklyn, NY 11201	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3. Hines v. Palikaras, et al. 1:22-cv-00248	Shareholder Derivative Action	U.S. District Court for the Eastern District of New York 225 Cadman Plaza East Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Denton v. Palikaras, et al. A-23-878134-C	Putative Shareholder Class Action	Eighth Judicial District Court Clark County, Nevada 200 Lewis Ave Las Vegas, NV 89155	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor Meta Materials Inc.Case number (if known) 24-50792**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

Custodian's name and Address	Describe the property	Value
Grant Thornton Limited c/o Jonathan Krieger 20th Floor 200 King St West Toronto ON Canada M5H 3T4	Canadian bankruptcy of subsidiary	Unknown
	Case title <u>In re Metamaterial Technologies Canada</u>	Court name and address Superintendent of Bankruptcy Canada 151 Yonge Street, 4th Floor Toronto, Ontario, Canada, M5C2W7
	Case number <u>31-3109313</u>	
	Date of order or assignment <u>07/26/2024</u>	
Custodian's name and Address	Describe the property	Value
Grant Thornton Limited c/o Jonathan Krieger 20th Floor 200 King St West Toronto ON Canada M5H 3T4	Canadian bankruptcy of subsidiary	Unknown
	Case title <u>In re Metamaterial Inc.</u>	Court name and address Superintendent of Bankruptcy Canada 151 Yonge Street, 4th Floor Toronto, Ontario, Canada, M5C2W7
	Case number <u>31-3079005</u>	
	Date of order or assignment <u>07/12/2024</u>	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Debtor Meta Materials Inc. Case number (if known) 24-50792

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Perkins Coie LLP 1201 Third Ave, Suite 4900 Seattle, WA 98101	Legal Fees	Various	\$1,905,800.45

Email or website address
bcozman@perkinscoie.com

Who made the payment, if not debtor?

11.2. Stretto 410 Exchange, Suite 100 Irvine, CA 92602	Retainer	4/22/2024	\$10,000.00
--	----------	-----------	-------------

Email or website address
Travis.Vandell@stretto.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 85 Swanson Road Boxborough, MA 01719	10/1/2021 - 9/30/2023
14.2. 60 Highfield Park Dr Dartmouth, Nova Scotia, Canada B3A 4R9	1/2021 - 5/2024

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or

Debtor Meta Materials Inc.Case number (if known) 24-50792

- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

Debtor Meta Materials Inc.Case number (if known) 24-50792

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. 2798831 ONTARIO INC. 5300-199 Bay Street Commerce Court West, Suite 5300 Toronto, Ontario, M5L 1B9		Dates business existed EIN: Registry # 2798831 From-To Since 12/9/2020
25.2. Metamaterial Exchangeco Inc. 5300-199 Bay Street Commerce Court West, Suite 5300 Toronto, Ontario, M5L 1B9		EIN: Registry # 2798832 From-To Since 12/9/2020
25.3. Metamaterial Inc. 82 Richmond Street East, Suite 200 Toronto ON M5C 1P1		EIN: CRA BN - 121266761 From-To Since 7/7/1987

Debtor Meta Materials Inc.Case number (if known) 24-50792

25.4.	Metamaterial Technologies Canada Inc. 60 Highfield Park Dr. Suite 102 Dartmouth N.S, Canada	EIN: CRA BN - 801055609 From-To Since 6/8/2012
25.5.	Medical Wireless Sensing Ltd. QMB Innovation Centre, 42 New Road London , E1 2AX UK	EIN: TIN - 1356226129 VAT: 129009624 From-To Since 12/14/2014
25.6.	Metamaterial Technologies USA Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	EIN: 47-5007193 From-To Since 9/8/2015
25.7.	META MATERIALS SINGLE MEMBER S.A. Apostolou Pavlou 10A 15123 Marousi, Athens, Greece	EIN: Registration # - 161394301000 Tax ID: 801681292 From-To
25.8.	1315115 B.C. Ltd 2900 - 550 Burrard Street Vancouver BC V6C 0A3, Canada	EIN: CRA BN - 788525301 From-To Since 7/13/2021
25.9.	Nanotech Security Corp. 3292 Production Way Burnaby, BC V5A 4R4	EIN: Registration # BC-0277671 From-To Since 10/1/2014

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address

Date of service

From-To

26a.1.	Uzi Sasson c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	4/2023 - 11/2023
26a.2.	Kenneth Rice c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	6/2021 - 4/2023
26a.3.	Ahmed Shebl c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	11/2023 - 12/2023

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

Debtor Meta Materials Inc.Case number (*if known*) 24-50792**Name and address****Date of service
From-To**26b.1. BDO USA, LLP
One International Place 4th Floor
Boston, MA 02110

7/2022 - 3/2024

Name and address**Date of service
From-To**26b.2. Deloitte
1190, avenue des Canadiens-de-Montréal
Bureau 500
Montréal QC H3B 0M7

10/2021 - 6/2023

Name and address**Date of service
From-To**26b.3. KPMG
Vaughan Metropolitan Centre
100 New Park Place, Suite 1400
Vaughan ON L4J 0J3
Canada

6/2021 - present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address**26d.1. Ducera Partners LLC
11 Times Square, 36th Floor
New York, NY 10036Meta Materials Inc. retained Ducera as an investment banker and
Ducera distributed financial statements to numerous confidential parties.**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.Name of the person who supervised the taking of the
inventory

Date of inventory

The dollar amount and basis (cost, market,
or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
John R. Harding	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chairman/Director	
Allison Christilaw	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	
Kenneth Hannah	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	

Case 24-50792-hlb Doc 6 Entered 08/09/24 12:27:06 Page 9 of 23

Debtor	Meta Materials Inc.	Case number (if known)	24-50792
Name	Address	Position and nature of any interest	% of interest, if any
Vyomesh Joshi	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	
Name	Address	Position and nature of any interest	% of interest, if any
Steen Karsbo	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	
Name	Address	Position and nature of any interest	% of interest, if any
Philippe Morali	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	
Name	Address	Position and nature of any interest	% of interest, if any
Uzi Sasson	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	President and Chief Executive Officer	
Name	Address	Position and nature of any interest	% of interest, if any
Dan Eaton	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Legal Officer and Secretary	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jim Fusaro	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Executive Officer/Director	10/2023 - 11/2023
Jennifer Charaso	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Human Resources Officer	10/2023 - 12/15/2023
Ahmed Shebl	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Accounting Officer and Interim Chief Financial Officer	11/2023 - 12/2023
Georgios Palikaras	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	President and Chief Executive Officer/Director	6/2021 - 10/2023

Debtor	<u>Meta Materials Inc.</u>	Case number (if known)	<u>24-50792</u>
Name	Address	Position and nature of any interest	Period during which position or interest was held
Kenneth Rice	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Financial Officer and Chief Operating Officer	6/2021 - 4/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Jonathan Waldern	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Technology Officer	6/2021 - 4/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Eugenia Corrales	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Board of Directors	4/2023 - 12/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Eric Leslie	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Board of Directors	6/2021 - 10/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Maurice Guitton	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Board of Directors	6/2021 - 4/2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Eric Leslie c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$8,058.14	9/29/2023	Director Fee
	<u>Relationship to debtor</u> <u>Board of Directors</u>			
30.2	Allison Christilaw c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$60,625.46	Various	Director Fees
	<u>Relationship to debtor</u> <u>Board of Directors</u>			

Debtor	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3	Vyomesh Joshi c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$67,360.52	Various	Director Fees
<u>Relationship to debtor</u> Board of Directors				
30.4	Eugenia Corrales c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$33,379.00	Various	Director Fees
<u>Relationship to debtor</u> Board of Directors				
30.5	John R. Harding c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$113,333.33	Various	Director Fees
<u>Relationship to debtor</u> Board of Directors				
30.6	Kenneth Hannah c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$93,333.33	Various	Director Fees
<u>Relationship to debtor</u> Board of Directors				
30.7	Karsbo Consulting c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$86,766.67	Various	Director Fees
<u>Relationship to debtor</u> Board of Directors				
30.8	Philippe Morali c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$40,979.67	Various	Director Fees
<u>Relationship to debtor</u> Board of Directors				

Debtor	<u>Meta Materials Inc.</u>	Case number (if known)	<u>24-50792</u>
	Name and address of recipient	Amount of money or description and value of property	Dates
Reason for providing the value			
30.9	Nadine Geddes c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$79,255.84	Various
Relationship to debtor			
<u>Former Director of Operations</u>			
30.1	Ahmed Shebl c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$70,065.42	Various
Relationship to debtor			
<u>Former Chief Accounting Officer and Interim Chief Financial Officer</u>			
30.1	Georgios Palikaras 1. c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$97,637.74	Various
Relationship to debtor			
<u>Former President and Chief Executive Officer</u>			
30.1	Jonathan Waldern 2. c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$111,436.25	Various
Relationship to debtor			
<u>Former Chief Technology Officer</u>			
30.1	Kenneth Rice 3. c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$115,473.37	Various
Relationship to debtor			
<u>Former Chief Financial Officer and Chief Operating Officer</u>			

Debtor	<u>Meta Materials Inc.</u>	Case number (if known)	<u>24-50792</u>
	Name and address of recipient	Amount of money or description and value of property	Dates
30.1	Jim Fusaro		Reason for providing the value
4.	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$28,944.84</u>	<u>Various</u>
	Relationship to debtor		<u>Salary & Vacation Pay</u>
	<u>Former Chief Executive Officer</u>		
30.1	Jennifer Charaso		
5.	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$35,349.41</u>	<u>Various</u>
	Relationship to debtor		<u>Salary & Vacation pay</u>
	<u>Former Chief Human Resources Officer</u>		
30.1	Uzi Sasson		
6.	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$388,425.13</u>	<u>Various</u>
	Relationship to debtor		<u>Salary & Consulting Agreement</u>
	<u>President and Chief Executive Officer</u>		
30.1	Dan Eaton		
7.	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$300,048.28</u>	<u>Various</u>
	Relationship to debtor		<u>Salary and Consulting Agreement</u>
	<u>Chief Legal Officer and Secretary</u>		
30.1	See Schedule to SOFA Q30	<u># of shares vested (RSU) / redeemed (DSU)</u>	<u>Various</u>
8.			<u>D&O Grants</u>
	Relationship to debtor		
	<u>Present and Former Board of Directors</u>		

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation

Meta Materials Inc.

Employer identification number of the parent corporation

EIN: 74-3237581

Debtor Meta Materials Inc.Case number (*if known*) 24-50792

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund

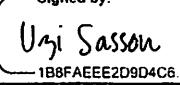
Employer identification number of the pension fund

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/09/2024 Signed by:

 1B8FAEEE2D9D4C6..
 Signature of individual signing on behalf of the debtor

Uzi Sasson
 Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

Case 24-50792-hlb Doc 6 Entered 08/09/24 12:27:06 Page 15 of 23

Creditor Name	Address1	Address2	City State Zip	Dates	Total amount of value	Reason for payment or transfer
Related Party - Metamaterial Technologies Canada Inc.	60 Highfield Park Drive Suite 51, 5880 W. Las Positas Blvd		Dartmouth, NS B3A 4R9	5/9/2024	(100,000.00)	Intercompany settlement
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	5/10/2024	(50,000.00)	Intercompany settlement
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	5/13/2024	(300,000.00)	Intercompany settlement
Related Party - Metamaterial Technologies USA Inc.	One Verizon Way		Pleasanton, CA 94588	5/14/2024	(50,000.00)	Intercompany settlement
Bark Jac Shin	1301 Hyundai Liberty House Suite 51, 5880 W. Las Positas Blvd		Basking Ridge, NJ 07920	5/16/2024	(284.00)	Wireless service
Related Party - Metamaterial Technologies USA Inc.	Apostolou Pavlou 10A	15123 Marousi	Hannam Yongsan Gu, Seoul Korea	5/17/2024	(17,104.58)	Consulting Fees-Business Development
Related Party - Meta Materials Single Member S.A.	Plot No 709, Chahai House, 21st Road	Khar (West) Mumbai - 400052	Pleasanton, CA 94588	5/23/2024	(100,000.00)	Intercompany settlement
Core Advisory and Accounting Services	1201 Third Ave, Suite 1900		Athens, Greece	5/24/2024	(39,476.00)	Intercompany settlement
Perkins Cole LLP	World Exchange Plaza	100 Queen Street, Suite 1300	Maharashtra, India	5/27/2024	(1,300.00)	Consulting Fees-Finance
Borden Ladner Gervais LLP	60 Highfield Park Drive		Seattle, WA 98101	5/30/2024	(200,000.00)	Legal expense
Related Party - Metamaterial Technologies Canada Inc.	Plot No 709, Chahai House, 21st Road	Khar (West) Mumbai - 400052	Ottawa, ON, Canada K1P 1J9	5/31/2024	(30,000.00)	Patent Maintenance Fees
Abhijeet Deodhar	Suite 51, 5880 W. Las Positas Blvd		Dartmouth, NS B3A 4R9	6/3/2024	(20,000.00)	Intercompany settlement
Core Advisory and Accounting Services	One Verizon Way		Basking Ridge, NJ 07920	6/11/2024	(40,156.00)	Consulting Fees-Finance
Related Party - Metamaterial Technologies USA Inc.	PO Box 3310	15123 Marousi	Santa Barbara, CA 93130-3310	6/12/2024	(1,000.00)	Consulting Fees-Finance
Verizon	Apostolou Pavlou 10A		Athens, Greece	6/14/2024	(150,000.00)	Intercompany settlement
Hub International	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	6/18/2024	(284.00)	Wireless service
Related Party - Meta Materials Single Member S.A.	World Exchange Plaza	100 Queen Street, Suite 1300	Ottawa, ON Canada K1P 1J9	6/21/2024	(1,669,863.41)	Prepaid Insurance to 6/28/2025
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	6/25/2024	(5,500.00)	Intercompany settlement
Borden Ladner Gervais LLP	1301 Hyundai Liberty House		Hannam Yongsan Gu, Seoul Korea	6/25/2024	(100,000.00)	Intercompany settlement
Related Party - Metamaterial Technologies USA Inc.	151 Rowayton Ave		Rowayton, CT 06853	6/26/2024	(36,600.00)	Patent Maintenance Fees
Bark Jac Shin	60 Highfield Park Drive		Dartmouth, NS B3A 4R9	6/27/2024	(200,000.00)	Intercompany settlement
Shareholder Intelligence Service LLC	4201 Crepe Myrtle Ln	Tracy, CA 95377	Hudson, OH 44236	7/3/2024	(16,868.75)	Consulting Fees-Business Development
Board of Director fees - Ken Hannah	102 First Street, Suite 201			7/3/2024	(30,000.00)	Investor Related Expense
Hung Le Viet				7/3/2024	(17,500.00)	Board of Director fees
On Search Partners, LLC				7/3/2024	(100,000.00)	Intercompany settlement
Abhijeet Deodhar				7/5/2024	(4,960.00)	Consulting Fees-Production
Board of Director fees - Jack Harding				7/5/2024	(111,111.00)	HR Recruiting - past due invoice from 2023
Board of Director fees - Philippe Morali				7/5/2024	(25,000.00)	Consulting Fees-Finance
Board of Director fees - Womesh Iochi				7/5/2024	(21,250.00)	Board of Director fees
Related Party - Metamaterial Technologies Canada Inc.	60 Highfield Park Drive			7/5/2024	(12,500.00)	Board of Director fees
Board of Director fees - Karsbo Consulting				7/5/2024	(12,500.00)	Board of Director fees
Related Party - Metamaterial Technologies Canada Inc.	One Verizon Way			7/5/2024	(50,000.00)	Intercompany settlement
Core Advisory and Accounting Services	Suite 51, 5880 W. Las Positas Blvd	Khar (West) Mumbai - 400052	Dartmouth, NS B3A 4R9	7/9/2024	(16,220.00)	Board of Director fees
Related Party - Metamaterial Technologies USA Inc.	1201 Third Ave, Suite 4900		Pleasanton, CA 94588	7/10/2024	(100,000.00)	Intercompany settlement
Perkins Cole LLP	World Exchange Plaza	100 Queen Street, Suite 1300	Seattle, WA 98101	7/11/2024	(100,000.00)	Intercompany settlement
Borden Ladner Gervais LLP	60 Highfield Park Drive		Ottawa, ON Canada K1P 1J9	7/12/2024	(2,910.77)	Patent Maintenance Fees
Verizon	One Verizon Way		Basking Ridge, NJ 07920	7/16/2024	(284.00)	Wireless service
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	7/17/2024	(240,000.00)	Intercompany settlement
Related Party - Nanotech Security Corp.	3292 Production Way		Burnaby, BC V5A 4R4	7/17/2024	(82,476.63)	Intercompany settlement
Related Party - Nanotech Security Corp.	3292 Production Way		Burnaby, BC V5A 4R4	7/17/2024	(22,393.43)	Intercompany settlement
Related Party - Nanotech Security Corp.	R1 G97 Rutherford Appleton Laboratory		Harwell Oxford Innovation Campus Dicot, UK OX11 0DX	7/17/2024	(22,398.39)	Intercompany settlement
Related Party - Plasma App Ltd.	48 Wall Street		New York, NY 10005	7/18/2024	(356,535.00)	Intercompany settlement
D.F. KING & CO., INC.	48 Wall Street		New York, NY 10005	7/18/2024	(5,000.00)	Stock Exchange fees
D.F. KING & CO., INC.	1 Toronto Street, Suite 1200		Toronto, ON M5C2V6	7/18/2024	(5,000.00)	Stock Exchange fees
AST Trust Company (Canada)				7/19/2024	(64,174.86)	Investor Related Expense
Abhijeet Deodhar				7/26/2024	(25,000.00)	Consulting Fees-Finance
Imperial Patent works LLP				7/26/2024	(30,010.00)	Patent maintenance
Force Marketing Inc.	1 Langton Drive			7/26/2024	(1,400.00)	Consulting Fees - Executive

Creditor Name	Address1	Address2	City State Zip	Total amount of value	Reason for payment or transfer
Board of Director fees - Nyomesh Joshi				7/26/2024 (4,166.67)	Board of Director fees
Board of Director fees - Philippe Morali				7/26/2024 (4,166.67)	Board of Director fees
Board of Director fees - Jack Harding				7/26/2024 (7,083.33)	Board of Director fees
Board of Director fees - Ben Hannah				7/26/2024 (5,833.33)	Board of Director fees
Board of Director fees - Karsbo Consulting				7/26/2024 (5,416.67)	Board of Director fees
Ballard Spahr				8/7/2024 (120,835.06)	Service
BDO USA, LLC				8/7/2024 (13,225.00)	Service
Core Advisory and Accounting Services				8/7/2024 (1,000.00)	Service
Abhijeet Deodhar				8/7/2024 (25,000.00)	Service
Day Hyun Consulting				8/7/2024 (9,000.00)	Service
Day Hyun Consulting	2680 Glen Ferguson Circle		San Jose 95148	8/8/2024 (18,000.00)	Consulting
Day Hyun Consulting	2680 Glen Ferguson Circle		San Jose 95148	8/8/2024 (100,000.00)	Consulting
Dan Eaton				8/8/2024 (205,047.00)	Salary, Severance and vacation cash out
Dan Eaton				8/8/2024 (301,320.18)	Salary, Severance and vacation cash out
Uzi Sason				8/8/2024 (100,000.00)	Consulting
Baldcom LLC.				8/8/2024 (40,435.61)	Consulting
Chihio Tamura Chan				8/8/2024 (39,280.30)	Consulting
Yuan Liu				8/8/2024 (16,915.95)	Consulting
Lyon, Apryl				8/8/2024 (19,453.34)	Consulting
Karthyawasam, Nimesha				8/8/2024 (23,547.00)	Consulting
Little, Amanda				8/8/2024 (28,882.58)	Consulting
Bradshaw, Anna				8/8/2024 (19,429.42)	Consulting
(Dash) Tharshan					
				TOTAL 90 DAY PAYMENTS	(5,896,089.97)

* Home addresses of the Board of Directors and Employees/Consultants of Meta Materials Inc. and its subsidiaries have been redacted for confidentiality purposes.

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
29/Sep/23	Eric Leslie	8,058.14	Director Fee	
Totals	Eric Leslie			Q2-2023 - paid late - recorded in payroll at same time as Q3 payment as Q2 was paid to director in USD without any taxes withheld
29/Sep/23	Allison Christilaw	11,151.82	Director Fee	Q3-2023
29/Sep/23	Allison Christilaw	11,151.82	Director Fee	Q4-2023
29/Dec/23	Allison Christilaw	12,178.01	Director Fee	Q1-2024
18/Apr/24	Allison Christilaw	11,203.67	Director Fee	Q2-2024
10/Jul/24	Allison Christilaw	11,223.05	Director Fee	for the month of July 2024
31/Jul/24	Allison Christilaw	3,717.09	Director Fee	
Totals	Allison Christilaw	60,625.46		
26/Jul/24	Vyomesh Joshi	4,166.67	Director Fee	
14/Jun/23	Vyomesh Joshi	3,303.85	Director Fee	
25/Aug/23	Vyomesh Joshi	9,890.00	Director Fee	
27/Sep/23	Vyomesh Joshi	12,500.00	Director Fee	
5/Jan/24	Vyomesh Joshi	12,500.00	Director Fee	
15/Apr/24	Vyomesh Joshi	12,500.00	Director Fee	
5/Jul/24	Vyomesh Joshi	12,500.00	Director Fee	
Totals	Vyomesh Joshi	67,360.52		
25/Aug/23	Eugenia Corrales	9,890.00	Director Fee	
27/Sep/23	Eugenia Corrales	12,500.00	Director Fee	
5/Jan/24	Eugenia Corrales	10,989.00	Director Fee	
Totals	Eugenia Corrales	33,379.00		
26/Jul/24	Jack Harding	7,083.33	Director Fee	
28/Aug/23	Jack Harding	21,250.00	Director Fee	
27/Sep/23	Jack Harding	21,250.00	Director Fee	
5/Jan/24	Jack Harding	21,250.00	Director Fee	
15/Apr/24	Jack Harding	21,250.00	Director Fee	
5/Jul/24	Jack Harding	21,250.00	Director Fee	
Totals	Jack Harding	113,333.33		
26/Jul/24	Ken Hannah	5,833.33	Director Fee	
25/Aug/23	Ken Hannah	17,500.00	Director Fee	
27/Sep/23	Ken Hannah	17,500.00	Director Fee	
5/Jan/24	Ken Hannah	17,500.00	Director Fee	
15/Apr/24	Ken Hannah	17,500.00	Director Fee	
3/Jul/24	Ken Hannah	17,500.00	Director Fee	
Totals	Ken Hannah	93,333.33		
26/Jul/24	Karsbo Consulting	5,416.67	Director Fee	
25/Aug/23	Karsbo Consulting	16,270.00	Director Fee	
27/Sep/23	Karsbo Consulting	16,270.00	Director Fee	
5/Jan/24	Karsbo Consulting	16,270.00	Director Fee	
15/Apr/24	Karsbo Consulting	16,270.00	Director Fee	
5/Jul/24	Karsbo Consulting	16,270.00	Director Fee	
Totals	Karsbo Consulting	86,766.67		
26/Jul/24	Philippe Morali	4,166.67	Director Fee	
5/Jan/24	Philippe Morali	11,813.00	Director Fee	
15/Apr/24	Philippe Morali	12,500.00	Director Fee	
5/Jul/24	Philippe Morali	12,500.00	Director Fee	
Totals	Philippe Morali	40,979.67		
31/Jul/23	Nadine Geddes	2,505.92	Salary	
15/Aug/23	Nadine Geddes	2,449.23	Salary	
31/Aug/23	Nadine Geddes	2,440.36	Salary	
15/Sep/23	Nadine Geddes	2,441.26	Salary & Vacation pay	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
29/Sep/23	Nadine Geddes	2,442.34	Salary	
12/Oct/23	Nadine Geddes	-		
13/Oct/23	Nadine Geddes	1,975.03	Salary	
31/Oct/23	Nadine Geddes	2,380.54	Salary	
15/Nov/23	Nadine Geddes	2,414.66	Salary	
30/Nov/23	Nadine Geddes	2,431.20	Salary & others	
15/Dec/23	Nadine Geddes	2,468.27	Salary & others	
29/Dec/23	Nadine Geddes	2,739.37	Severance Pay (Salary continuance)	
15/Jan/24	Nadine Geddes	2,437.84	Severance Pay (Salary continuance)	
31/Jan/24	Nadine Geddes	2,444.94	Severance Pay (Salary continuance)	
15/Feb/24	Nadine Geddes	2,427.54	Severance Pay (Salary continuance)	
29/Feb/24	Nadine Geddes	6,913.63	Severance Pay (Salary continuance)	
15/Mar/24	Nadine Geddes	2,420.37	Severance Pay (Salary continuance)	
28/Mar/24	Nadine Geddes	2,417.33	Severance Pay (Salary continuance)	
15/Apr/24	Nadine Geddes	2,379.74	Severance Pay (Salary continuance)	
30/Apr/24	Nadine Geddes	2,382.86	Severance Pay (Salary continuance)	
15/May/24	Nadine Geddes	2,405.79	Severance Pay (Salary continuance)	
31/May/24	Nadine Geddes	2,417.29	Severance Pay (Salary continuance)	
17/Jun/24	Nadine Geddes	2,554.91	Severance Pay (Salary continuance)	
10/Jul/24	Nadine Geddes	21,365.43	Severance Pay (Salary continuance)	
Totals	Nadine Geddes	79,255.84		
31/Jul/23	Ahmed Shebl	5,726.42	Salary	
15/Aug/23	Ahmed Shebl	3,438.44	Salary	
31/Aug/23	Ahmed Shebl	3,425.99	Salary	
15/Sep/23	Ahmed Shebl	3,427.26	Salary	
29/Sep/23	Ahmed Shebl	3,405.47	Salary	
13/Oct/23	Ahmed Shebl	3,381.85	Salary	
31/Oct/23	Ahmed Shebl	3,330.65	Salary	
15/Nov/23	Ahmed Shebl	3,378.38	Salary	
30/Nov/23	Ahmed Shebl	7,227.69	Salary	
15/Dec/23	Ahmed Shebl	5,598.75	Salary	
29/Dec/23	Ahmed Shebl	4,854.95	Salary	
15/Jan/24	Ahmed Shebl	4,207.21	Salary	
31/Jan/24	Ahmed Shebl	18,662.35	Salary	
Totals	Ahmed Shebl	70,065.42		
31/Jul/23	George Palikaras	-		
15/Aug/23	George Palikaras	4,559.89	Salary	
31/Aug/23	George Palikaras	8,733.62	Salary	
15/Sep/23	George Palikaras	8,736.85	Salary	
29/Sep/23	George Palikaras	8,740.72	Salary	
13/Oct/23	George Palikaras	8,650.51	Salary	
31/Oct/23	George Palikaras	58,216.16	Salary	
Totals	George Palikaras	97,637.74		
31/Jul/23	Jonathan Waldern	7,508.22	Severance Pay (Salary continuance)	
15/Aug/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
31/Aug/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
15/Sep/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
29/Sep/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
13/Oct/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
31/Oct/23	Jonathan Waldern	3,736.88	Severance Pay (Salary continuance)	
15/Dec/23	Jonathan Waldern	-		
15/Feb/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
15/Mar/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
15/Apr/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
15/May/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
17/Jun/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
28/Jun/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
10/Jul/24	Jonathan Waldern	37,590.00	Severance Pay (ND bonus)	
Totals	Jonathan Waldern	111,436.25		
31/Jul/23	Ken Rice	11,143.76	Severance Pay (Salary continuance)	
15/Aug/23	Ken Rice	8,456.25	Severance Pay (Salary continuance)	
31/Aug/23	Ken Rice	10,063.76	Severance Pay (Salary continuance)	
15/Sep/23	Ken Rice	8,456.25	Severance Pay (Salary continuance)	
29/Sep/23	Ken Rice	10,063.76	Severance Pay (Salary continuance)	
13/Oct/23	Ken Rice	8,456.25	Severance Pay (Salary continuance)	
31/Oct/23	Ken Rice	4,896.71	Severance Pay (Salary continuance)	
30/Nov/23	Ken Rice	1,607.51	Severance Pay (Salary continuance)	
15/Dec/23	Ken Rice	-		
29/Dec/23	Ken Rice	1,607.51	Severance Pay (Medical expense)	
31/Jan/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/Feb/24	Ken Rice	6,527.25	Severance Pay (ND bonus)	
29/Feb/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/Mar/24	Ken Rice	6,527.25	Severance Pay (ND bonus)	
28/Mar/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/Apr/24	Ken Rice	6,512.50	Severance Pay (ND bonus)	
30/Apr/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/May/24	Ken Rice	6,489.00	Severance Pay (ND bonus)	
31/May/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
17/Jun/24	Ken Rice	6,489.00	Severance Pay (ND bonus)	
28/Jun/24	Ken Rice	6,489.00	Severance Pay (ND bonus)	
10/Jul/24	Ken Rice	16,628.06	Severance Pay (ND bonus)	
Totals	Ken Rice	115,473.37		
13/Oct/23	Jim Fusaro	5,787.25	Salary	
31/Oct/23	Jim Fusaro	16,380.44	Salary	
30/Nov/23	Jim Fusaro	6,777.15	Salary & Vacation pay	
Totals	Jim Fusaro	28,944.84		
31/Oct/23	Jennifer Charaso	7,686.11	Salary	
15/Nov/23	Jennifer Charaso	8,257.73	Salary	
30/Nov/23	Jennifer Charaso	8,257.72	Salary	
15/Dec/23	Jennifer Charaso	11,147.85	Salary & Vacation pay	
Totals	Jennifer Charaso	35,349.41		
31/Jul/23	Uzi Sasson	10,087.40	Salary	
15/Aug/23	Uzi Sasson	10,175.06	Salary	
31/Aug/23	Uzi Sasson	10,152.32	Salary	
15/Sep/23	Uzi Sasson	10,632.66	Salary	
29/Sep/23	Uzi Sasson	11,196.77	Salary	
13/Oct/23	Uzi Sasson	11,405.92	Salary	
31/Oct/23	Uzi Sasson	11,254.66	Salary	
15/Nov/23	Uzi Sasson	14,118.01	Salary	
30/Nov/23	Uzi Sasson	7,996.10	Salary	
15/Dec/23	Uzi Sasson	7,782.27	Salary	
29/Dec/23	Uzi Sasson	7,940.82	Salary	
15/Jan/24	Uzi Sasson	12,139.43	Salary	
31/Jan/24	Uzi Sasson	12,056.82	Salary	
15/Feb/24	Uzi Sasson	12,056.81	Salary	
29/Feb/24	Uzi Sasson	12,056.81	Salary	
15/Mar/24	Uzi Sasson	12,056.82	Salary	
28/Mar/24	Uzi Sasson	12,056.81	Salary	
15/Apr/24	Uzi Sasson	12,056.81	Salary	
30/Apr/24	Uzi Sasson	12,056.82	Salary	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
15/May/24	Uzi Sasson	13,228.61	Salary	
31/May/24	Uzi Sasson	13,273.48	Salary	
17/Jun/24	Uzi Sasson	13,160.98	Salary	
28/Jun/24	Uzi Sasson	13,160.98	Salary	
15/Jul/24	Uzi Sasson	13,160.98	Salary	
31/Jul/24	Uzi Sasson	13,160.98	Salary	
7/Aug/24	Uzi Sasson	100,000.00	Consulting Agreement	
8/Aug/24	Uzi Sasson	301,320.18	Salary, Severance and vacation cash out	
Totals	Uzi Sasson	689,745.31		
31/Jul/23	Dan Eaton	8,277.63	Salary	
15/Aug/23	Dan Eaton	7,771.04	Salary	
31/Aug/23	Dan Eaton	7,771.04	Salary	
15/Sep/23	Dan Eaton	10,376.22	Salary	
29/Sep/23	Dan Eaton	7,771.04	Salary	
13/Oct/23	Dan Eaton	7,771.04	Salary	
31/Oct/23	Dan Eaton	7,448.53	Salary	
15/Nov/23	Dan Eaton	7,771.05	Salary	
30/Nov/23	Dan Eaton	7,900.37	Salary	
15/Dec/23	Dan Eaton	7,900.37	Salary	
29/Dec/23	Dan Eaton	7,899.36	Salary	
15/Jan/24	Dan Eaton	8,097.71	Salary	
31/Jan/24	Dan Eaton	7,946.70	Salary	
15/Feb/24	Dan Eaton	7,946.71	Salary	
29/Feb/24	Dan Eaton	7,946.70	Salary	
15/Mar/24	Dan Eaton	8,105.33	Salary	
28/Mar/24	Dan Eaton	7,944.70	Salary	
15/Apr/24	Dan Eaton	7,946.70	Salary	
30/Apr/24	Dan Eaton	7,946.70	Salary	
15/May/24	Dan Eaton	7,946.71	Salary	
31/May/24	Dan Eaton	7,946.70	Salary	
17/Jun/24	Dan Eaton	7,946.70	Salary	
28/Jun/24	Dan Eaton	7,944.70	Salary	
15/Jul/24	Dan Eaton	7,862.27	Salary	
31/Jul/24	Dan Eaton	7,862.26	Salary	
7/Aug/24	Dan Eaton	100,000.00	Consulting Agreement	
8/Aug/24	Dan Eaton	205,047.00	Salary, Severance and vacation cash out	
Totals	Dan Eaton	505,095.28		
19/Jul/23	Related Party - Metamaterial -	1,500,000.00	intercompany settlement	
14/Aug/23	Related Party - Metamaterial	2,000,000.00	intercompany settlement	
21/Aug/23	Related Party - Metamaterial	308,200.00	intercompany settlement	
26/Sep/23	Related Party - Metamaterial	1,000,000.00	intercompany settlement	
28/Sep/23	Related Party - Medical Wirel	123,010.00	intercompany settlement	
4/Oct/23	Related Party - Meta Materia	52,860.00	intercompany settlement	
5/Oct/23	Related Party - Medical Wirel	247,900.00	intercompany settlement	
26/Oct/23	Related Party - Meta Materia	54,015.00	intercompany settlement	
31/Oct/23	Related Party - Metamaterial	500,000.00	intercompany settlement	
15/Nov/23	Related Party - Meta Materia	144,287.00	intercompany settlement	
15/Nov/23	Related Party - Metamaterial	990,000.00	intercompany settlement	
15/Nov/23	Related Party - Metamaterial	500,000.00	intercompany settlement	
27/Nov/23	Related Party - Medical Wirel	64,935.00	intercompany settlement	
14/Dec/23	Related Party - Metamaterial	500,000.00	intercompany settlement	
18/Dec/23	Related Party - Metamaterial	1,000,000.00	intercompany settlement	
19/Dec/23	Related Party - Meta Materia	27,985.00	intercompany settlement	
28/Dec/23	Related Party - Medical Wirel	129,860.00	intercompany settlement	
11/Jan/24	Related Party - Metamaterial	990,000.00	intercompany settlement	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
18/Jan/24	Related Party - Meta Materia	27,847.50	intercompany settlement	
23/Jan/24	Related Party - Metamaterial -	25,580.00	intercompany settlement	
31/Jan/24	Related Party - Medical Wirel	67,750.73	intercompany settlement	
8/Feb/24	Related Party - Metamaterial	900,000.00	intercompany settlement	
13/Feb/24	Related Party - Metamaterial	500,000.00	intercompany settlement	
20/Feb/24	Related Party - Metamaterial	284.00	intercompany settlement	
20/Feb/24	Related Party - Meta Materia	27,692.50	intercompany settlement	
26/Feb/24	Related Party - Metamaterial	6,503.00	intercompany settlement	
26/Feb/24	Related Party - Medical Wirel	64,645.00	intercompany settlement	
26/Feb/24	Related Party - Plasma App Lt	129,290.00	intercompany settlement	
1/Mar/24	Related Party - Nanotech Seci-	9,660.00	intercompany settlement	
5/Mar/24	Related Party - Metamaterial	950,000.00	intercompany settlement	
5/Mar/24	Related Party - Nanotech Seci	4,972.84	intercompany settlement	
7/Mar/24	Related Party - Metamaterial	7,560.00	intercompany settlement	
12/Mar/24	Related Party - Metamaterial	48,720.00	intercompany settlement	
19/Mar/24	Related Party - Metamaterial	990,000.00	intercompany settlement	
20/Mar/24	Related Party - Meta Materia	33,549.00	intercompany settlement	
20/Mar/24	Related Party - Nanotech Seci	9,660.00	intercompany settlement	
27/Mar/24	Related Party - Plasma App Lt	128,810.00	intercompany settlement	
27/Mar/24	Related Party - Medical Wirel	64,405.00	intercompany settlement	
28/Mar/24	Related Party - Metamaterial	22,483.30	intercompany settlement	
5/Apr/24	Related Party - Metamaterial	500,000.00	intercompany settlement	
24/Apr/24	Related Party - Meta Materia	15,000.00	intercompany settlement	
25/Apr/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
29/Apr/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
30/Apr/24	Related Party - Nanotech Seci	2,990.43	intercompany settlement	
1/May/24	Related Party - Metamaterial	50,000.00	intercompany settlement	
3/May/24	Related Party - Metamaterial -	675,000.00	intercompany settlement	
7/May/24	Related Party - Metamaterial	60,000.00	intercompany settlement	
9/May/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
10/May/24	Related Party - Metamaterial	50,000.00	intercompany settlement	
13/May/24	Related Party - Metamaterial	300,000.00	intercompany settlement	
14/May/24	Related Party - Metamaterial	50,000.00	intercompany settlement	
15/May/24	Related Party - Metamaterial -	40,000.00	intercompany settlement	
23/May/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
23/May/24	Related Party - Nanotech Seci-	99,985.00	intercompany settlement	
24/May/24	Related Party - Meta Materia	39,476.00	intercompany settlement	
31/May/24	Related Party - Nanotech Seci -	199,985.00	intercompany settlement	
3/Jun/24	Related Party - Metamaterial	20,000.00	intercompany settlement	
5/Jun/24	Related Party - Nanotech Seci -	2,000,000.00	intercompany settlement	
14/Jun/24	Related Party - Metamaterial	150,000.00	intercompany settlement	
17/Jun/24	Related Party - Nanotech Seci -	2,000,000.00	intercompany settlement	
20/Jun/24	Related Party - Metamaterial -	825,000.00	intercompany settlement	
25/Jun/24	Related Party - Meta Materia	5,500.00	intercompany settlement	
25/Jun/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
27/Jun/24	Related Party - Metamaterial	200,000.00	intercompany settlement	
3/Jul/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
5/Jul/24	Related Party - Metamaterial	50,000.00	intercompany settlement	
9/Jul/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
10/Jul/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
17/Jul/24	Related Party - Metamaterial	240,000.00	intercompany settlement	
17/Jul/24	Related Party - Nanotech Seci	82,426.63	intercompany settlement	
17/Jul/24	Related Party - Nanotech Seci	22,393.43	intercompany settlement	
17/Jul/24	Related Party - Nanotech Seci	22,388.39	intercompany settlement	
17/Jul/24	Related Party - Plasma App Lt	356,535.00	intercompany settlement	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
18/Jul/24	Related Party - Metamaterial -	6,794.51	intercompany settlement	
18/Jul/24	Related Party - Metamaterial -	680.37	intercompany settlement	
19/Jul/24	Related Party - Metamaterial -	103,976.97	intercompany settlement	
19/Jul/24	Related Party - Nanotech Seci -	21,687.10	intercompany settlement	
7/Feb/24	Related Party - Metamaterial	2,000.00	intercompany settlement	
1/Feb/24	Related Party - Metamaterial -	3,000.00	intercompany settlement	
23/Jan/24	Related Party - Meta Materia	25,580.00	intercompany settlement	
6/Nov/23	Related Party - Metamaterial	25,000.00	intercompany settlement	
17/Oct/23	Related Party - Metamaterial	50,000.00	intercompany settlement	
10/Aug/23	Related Party - Metamaterial	70,000.00	intercompany settlement	
3/Aug/23	Related Party - Metamaterial -	300,000.00	intercompany settlement	
2/Aug/23	Related Party - Metamaterial -	100,000.00	intercompany settlement	
1/Aug/23	Related Party - Metamaterial -	300,000.00	intercompany settlement	
20/Jul/23	Related Party - Metamaterial -	1,600,000.00	intercompany settlement	
17/Jul/23	Related Party - Metamaterial -	250,000.00	intercompany settlement	
23/Jun/23	Related Party - Metamaterial -	500,000.00	intercompany settlement	
2/Jun/23	Related Party - Metamaterial	700,000.00	intercompany settlement	
TOTAL INSIDER PAYMENTS (1YR)		8,182,005.38		

Schedule to SOFA Q30

Name	Type of grants	Date	# of shares vested (RSU)/ redeemed (DSU)
Vyomesh Joshi	RSU	12/20/2023	705
Vyomesh Joshi	RSU	4/19/2024	1,314
Philippe Morali	RSU	12/20/2023	239
Eric Leslie	DSU	12/20/2023	702
Eric Leslie	DSU	2/9/2024	823
Eugenia Corrales	DSU	4/19/2024	1,314
Eugenia Corrales	DSU	5/23/2024	705

Snell & Wilmer
3883 HOWARD HUGHES PARKWAY
SUITE 1100
LAS VEGAS, NV 89169-0965
702.784.5200 P
702.784.6262 F

Charles E. Gleannion, Esq.
702.784.5373
cgleannion@snwlaw.com

VIA EMAIL

Meta Materials, Inc.
c/o Dan Eaton, Esq.
Chief Legal Officer
5880 W. Las Positas Blvd, Suite 37
Pleasanton, CA 94588
Dan.Eaton@metamaterial.com
(408) 499-7075

Re: Demand to correct inaccuracies in Meta Materials Inc. ("META") company sale
communications [REDACTED]

Mr. Eaton:

This firm represents META shareholder George Palikaras. Please direct further communication on this matter to our attention.

As you know, META recently engaged [REDACTED] as META's exclusive advisor to identify possible business opportunities between META and potential buyers. META put Mr. Palikaras in contact [REDACTED] and he reached out on May 5, 2024, requesting [REDACTED] a "non-confidential teaser document". [REDACTED] On May 6, [REDACTED] sent the [REDACTED] "non-confidential teaser materials" via email. Mr. Palikaras promptly reviewed the non-confidential teaser [REDACTED]

[REDACTED] contains material inaccuracies that harm META's ability to maximize shareholder value for a sale because interested buyers don't have current, accurate information on which to base offers for META or its assets. According to Mr. Palikaras, the following is a list of inaccuracies he has identified to date:

- a. **Materially Misleading IP Assets Listed:** The May 2024 teaser document stated [REDACTED]

However,

ALBUQUERQUE BOSTON DALLAS DENVER LAS VEGAS LOS ANGELES LOS CAGOS ORANGE COUNTY PHOENIX PORTLAND REHO SAN JUAN CITY SAN DIEGO SEATTLE TUCSON WASHINGTON, D.C.

